

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
CELSIUS NETWORK LLC, et al., <sup>1</sup>	)	
	)	Case No. 22-10964 (MG)
Debtors.	)	(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On July 3, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Combined Fourth Monthly Fee Statement of Ernst & Young LLP for Compensation for Services Rendered and Reimbursement of Expenses as Tax Compliance and Tax Advisory Services Provider for the Time Period March 1, 2023 Through April 30, 2023 (Docket No. 2954)**

Furthermore, on July 3, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Case Management Procedures (Docket No. 2560, Pages 6-25)**

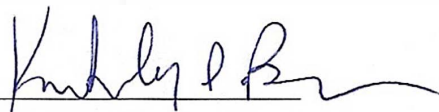
Dated: July 6, 2023

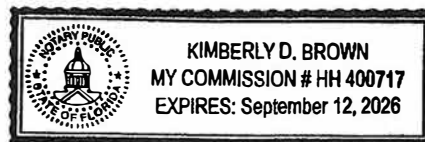
  
Janira N. Sanabria

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of Florida,  
County of Santa Rosa

Subscribed and sworn to (or affirmed) before me on this 6<sup>th</sup> day of July 2023, by Janira N. Sanabria, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

# **Exhibit A**



**Exhibit A**  
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	ONE PENN PLAZA SUITE 3335	NEW YORK	NY	10119
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDERS	C/O TROUTMAN PEPPER HAMILTON SANDERS	ATTN: DEBORAH KOVSKY-APAP	875 THIRD AVENUE	NEW YORK	NY	10022
CELSIUS NETWORK LLC	ATTN: RON DEUTSCH	50 HARRISON ST	STE 209	HOBOKEN	NJ	07030-6087
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., & SIMON BRIEFEL	601 LEXINGTON AVE	NEW YORK	NY	10022
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., & ALISON J. WIRTZ	300 N LASALLE ST	CHICAGO	IL	60654
CHAPTER 11 EXAMINER	C/O JENNER & BLOCK, LLP	ATTN: CATHERINE L. STEEGE AND VINCENT E. LAZAR	353 N. CLARK STREET	CHICAGO	IL	60654
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO	1 BOWLING GRN	STE 534	NEW YORK	NY	10004-1459
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN	1221 AVE OF THE AMERICAS	NEW YORK	NY	10020
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	111 S WACKER DR SUITE 5100	CHICAGO	IL	60606
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	555 S FLOWER ST SUITE 2700	LOS ANGELES	CA	90071

## **Exhibit B**



**Exhibit B**

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., & SIMON BRIEFEL	JSUSSBERG@KIRKLAND.COM SIMON.BRIEFEL@KIRKLAND.COM HANNAH-KUPSKY-3566@ECF.PACERPRO.COM
CELSIUS NETWORK LLC	C/O KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., & ALISON J. WIRTZ	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM ALISON.WIRTZ@KIRKLAND.COM
FEE EXAMINER	ATTN: CHRISTOPHER S. SONTCHI		CELSIUSFEEEXAMINER@GKLAW.COM
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. MASUMOTO		USTPREGION02.NYECF@USDOJ.GOV SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY, SAMUEL P. HERSHEY, JOSHUA WEEDMAN	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM JWEEDMAN@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM

# **Exhibit C**



**Exhibit C**  
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
ALEX MASHINSKY		ON FILE				
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES	55 HUDSON YARDS	NEW YORK	NY	10001
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE	1850 K ST NW SUITE 1100	WASHINGTON	DC	20006
FAHRENHEIT, LLC	C/O BROWN RUDNICK LLP	ATTN: ANDREW M. CARTY	SEVEN TIMES SQUARE	NEW YORK	NY	10036
FAHRENHEIT, LLC	C/O BROWN RUDNICK LLP	ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER	ONE FINANCIAL CENTER	BOSTON	MA	02111
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	ATTN: PIETER VAN TOL	390 MADISON AVENUE	NEW YORK	NY	10017

## **Exhibit D**





**Exhibit D**  
Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
ALEX MASHINSKY			ON FILE
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, KATHERINE FELL, & ALEXANDER B. LEES	DDUNNE@MILBANK.COM NALMEIDA@MILBANK.COM AMILLER@MILBANK.COM KFELL@MILBANK.COM ALEES@MILBANK.COM
COMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP	C/O MILBANK LLP	ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, JULIE M. WOLF, SAMIR L. VORA, & DANIELLE S. LEE	ALEBLANC@MILBANK.COM MWYANEZ@MILBANK.COM JWOLF@MILBANK.COM SVORA@MILBANK.COM DLEE@MILBANK.COM
FAHRENHEIT, LLC	C/O BROWN RUDNICK LLP	ATTN: ANDREW M. CARTY	ACARTY@BROWNRUDNICK.COM
FAHRENHEIT, LLC	C/O BROWN RUDNICK LLP	ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER	SDWOSKIN@BROWNRUDNICK.COM MSAWYER@BROWNRUDNICK.COM
SHLOMI DANIEL LEON AND ALIZA LANDES	C/O HOGAN LOVELLS US LLP	ATTN: PIETER VAN TOL	PIETER.VANTOL@HOGANLOVLLES.COM